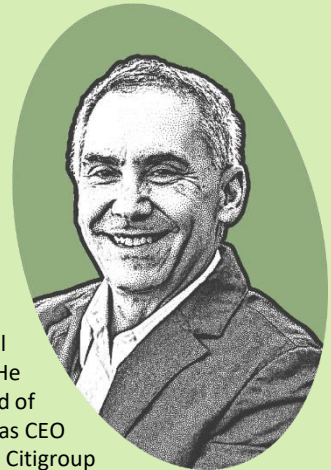




- :: INVESTING
- :: LEGAL, REGULATIONS
- :: OPERATIONS, CASH
- :: COMPLEX SECURITIES, DERIVATIVES

David Goldstein, Esq.

David Goldstein, Esq., is an authority on investment fund operations and administration. His executive level experience spans the entire spectrum of private and public, foreign and domestic, investment fund types, as well start-ups, technology companies, money center banks, and investment management firms, giving him keen insight into industry best practices and standards.



His career includes general counsel for three top-tier fund administrators in the mutual fund, hedge fund, and venture capital industries, as well as leading the global fund administration legal team at SS&C Technologies. He was general counsel for a venture capital advisor and head of product development for an ETF advisor. Mr. Goldstein was CEO for Citigroup's pension servicing business, including Citigroup Institutional Trust Company, overseeing \$4 billion in investment funds. Similarly, he was president of Monarch Funds, a \$3 billion money market mutual fund family. He was lead consultant for a World Bank/Russian Securities Commission program in the Commission's development of licensed depositories (fund administrators and custodians).

David holds a J.D. from Tulane Law School and a B.S. Eng., Naval Architecture and Marine Engineering, from the University of Michigan.

Industry experience

GoodPaper Ventures, LLC Partner, Chief Operating Officer	2021–Present
GS Consulting Independent consultant	2017–Present
Assure Services, Inc. General Counsel	2021–2022
Alumni Ventures Group, LLC General Counsel	2019–2020
SS&C Technologies, Inc. Managing Director	2013–2017
Forum Investment Advisors Sr. Vice President, Product	2012–2013
Butterfield Fulcrum Group Limited General Counsel, CCO, Head of Risk	2009–2011
Citigroup Inc. Deputy Head and CAO, North America Securities and Fund Services CEO, Institutional Trust and Pensions	2004–2009
Monarch Funds President	1993-2004
Forum Financial Group, LLC General Counsel; Head of Product Development	1991–2003
K&L Gates LLP Associate	1988–1991

Education

Tulane Law School J.D., magna cum laude, Order of the Coif	1988
University of Michigan B.S. Marine Engineering and Naval Architecture	1984

Areas of expertise

Fund Administration and Operations:

- + Best practices, Industry practices
- + Service agreement standards and practices
- + Business integrations
- + Client onboarding
- + Acquisition and divestitures

General Counsel:

- + Broad based legal, business and compliance advice
- + Compliance for investment advisers, investment funds, trusts, and mutual funds
- + Fiduciary matters
- + Corporate contracting
- + Legal risk management
- + Legal department management
- + Policies and procedures

Private Equity, Venture Capital:

- + Corporate and offering documents, investment agreements, operating agreement
- + Investment advisory services
- + Capital raises and Syndications

Keywords:

Fund administration, 1940 Act compliance (Form ADV), administration, alternative asset management, General Counsel, Chief Compliance Officer, compliance, Compliance and Legal Officer, fund management, governance, hedge funds, operations risk, policies, procedures, private placements, Reg D, regulations, regulatory landscape, regulatory requirements, risk management, venture capital, General Counsel, investment agreements, Offering documents, operating agreements, Private Placement Memorandums (PPMs), client onboarding, capital raising, capital Introduction, private equity, venture capital, Russian securities

[NOT RETAINED]