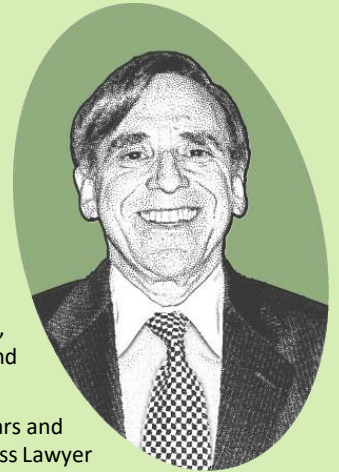




- :: LEGAL, REGULATIONS
- :: COMPLEX SECURITIES, DERIVATIVES
- :: BONDS & CREDIT
- :: PROJECT FINANCE
- :: FRAUD
- :: GOVERNANCE

# Craig Wolson, Esq.



Craig Wolson, Esq., a specialist in securities offerings, securities fraud, derivatives, structured finance/ securitization, and secured lending, has extensive experience with various financial instruments such as ABS, CLOs, MBS, CDOs, CDS, interest rate swaps, CLNs, and repurchase agreements. Throughout his career, he has held senior positions at prominent law firms such as Shearman and Sterling, Mayer, Brown & Platt, and Cadwalader, Wickersham & Taft. He has also served as an expert witness and consultant for leading litigation firms, including Berger Montague, Chapman and Cutler, and Robbins Geller.

Wolson is a frequent participant and moderator in seminars and has contributed articles to publications such as *The Business Lawyer* and *Law 360*. He co-edited a book on securitization and structured finance transactions for the American Bar Association. In the legal community, he served as Chairman of the Structured Finance Committee of the New York City Bar Association from 2004-08.

Recognized as a New York Super Lawyer, Wolson joined the American Arbitration Association's roster of arbitrators in 2010 due to his expertise in structured finance, securities, and derivatives. He has been listed in *Who's Who in the World*, *Who's Who in America*, *Who's Who in American Law*, and *Who's Who in Finance and Business* for many years. In 2018, he received the Albert Nelson Marquis Lifetime Achievement Award.

## Industry experience

<b>CRAIG A. WOLSON, ESQ</b> Attorney, Consultant, and Expert Witness	<b>2008-Present</b>
<b>BURGHER GRAY LLP</b> Of Counsel	<b>2022-Present</b>
<b>YK LAW LLP</b> Of Counsel	<b>2022-Present</b>
<b>AMERICAN ARBITRATION ASSOCIATION</b> Arbitrator	<b>2010-Present</b>
<b>TAYLOR LOUIS LLP</b> Of Counsel	<b>2018-2022</b>
<b>LAW OFFICES OF JOHN F. LANG</b> Of Counsel	<b>2011-2015</b>
<b>TULLY RINCKEY PLLC</b> Of Counsel	<b>2009-2012</b>
<b>SALON MARROW DYCKMAN NEWMAN &amp; BROUDY LLP</b> Of Counsel	<b>2008-2008</b>
<b>CADWALADER, WICKERSHAM &amp; TAFT LLP</b> Special Counsel	<b>2006-2008</b>
<b>DUANE MORRIS LLP</b> Partner	<b>2003-2006</b>
<b>SCHULTE ROTH &amp; ZABEL LLP</b> Special Counsel	<b>2001-2003</b>
<b>MAYER, BROWN &amp; PLATT</b> Counsel	<b>1999-2001</b>
<b>BROWN &amp; WOOD LLP</b> Counsel	<b>1997-1998</b>
<b>WILLIAMS &amp; HARRIS LLP</b> Partner	<b>1995-1997</b>
<b>CHEMICAL BANK</b> Vice President and Assistant General Counsel	<b>1988-1995</b>
<b>J.D. MATTUS COMPANY, INC</b> Secretary, General Counsel and Director	<b>1985-1988</b>
<b>THOMSON MCKINNON SECURITIES INC</b> Vice President and Assistant General Counsel	<b>1981-1985</b>
<b>SHEARMAN &amp; STERLING</b> Associate	<b>1974-1981</b>

## Areas of expertise

### Structured Finance

- + Cash, synthetic and hybrid Collateralized Debt Obligations (CDOs)
- + Collateralized Loan Obligations (CLOs)
- + Collateralized Bond Obligations (CBOs)
- + Asset-Backed Securities (ABS)
- + Mortgage-Backed Securities (MBS)
- + Asset-Backed Commercial Paper (ABCP)
- + Structured Investment Vehicles (SIVs)
- + Hedge funds, alternative strategies
- + Asset management.

### Derivatives

- + Credit Default Swaps (CDS)
- + Interest rate, currency, commodity Swaps
- + Credit-Linked Notes (CLNs).

### Securities

- + Securities fraud
- + Private placements
- + Rule 144A, regulation S offerings
- + Quarterly and annual SEC reports.

### Finance

- + Asset-based lending
- + Secured loans
- + Real estate loans
- + Project finance loans
- + Repurchase (repo) agreements.

### Corporate

- + M&A
- + Joint ventures
- + Licensing agreements
- + Corporate Trust Agreements
- + Indentures.

### Keywords:

Securities fraud, indentures, corporate trust agreements, M&A agreements, loan documents, joint venture agreements, dissolution agreements, partnership agreements, distributor agreements, franchise agreements, software development agreements, purchase and license agreements, technology agreements, vendor agreements, derivatives, stock option plans, employment agreements, consulting agreements, corporate governance, litigation supervision, private placements, Rule 144A offerings, Regulation S offerings, public offerings (debt and equity), securitizations, structured finance transactions, 1934 Act compliance, 1940 Act compliance (Form ADV), shareholder proposals, proxy statements, Section 16 compliance, preferred stock terms, shareholder agreements, registration rights agreements, syndicated and single-lender asset-based loans, secured loans, workouts, project financing, lease financing, limited recourse financings, acquisition financings, indentures, letter of credit transactions, intercreditor agreements, subordination agreements, synthetic loans, proxies, Reg 144A, Reg D, Reg FD, Reg S, structured products, repurchase (repo) agreements, reverse repurchase (reverse repo) agreements, interest rate derivatives, currency derivatives, commodity derivatives, credit default derivatives, equity derivatives, interest rate swaps, credit default swaps (CDS); CDS; asset-backed securities; ABS; mortgage-backed securities (MBS)

[ NOT RETAINED ]