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Industry experience

CRAIG A. WOLSON, ESQ. Attorney, Consultant, and Expert Witness	2008-Present
BURGHER GRAY LLP Of Counsel	2022-Present
YK LAW LLP Of Counsel	2022-Present
AMERICAN ARBITRATION ASSOCIATION Arbitrator	2010-Present
TAYLOR LOUIS LLP Of Counsel	2018-2022
LAW OFFICES OF JOHN F. LANG Of Counsel	2011-2015
TULLY RINCKEY PLLC Of Counsel	2009-2012
SALON MARROW DYCKMAN NEWMAN & BROUDY LLP Of Counsel	2008-2008
CADWALADER, WICKERSHAM & TAFT LLP Special Counsel	2006-2008
DUANE MORRIS LLP Partner	2003-2006
SCHULTE ROTH & ZABEL LLP Special Counsel	2001-2003
MAYER, BROWN & PLATT Counsel	1999-2001
BROWN & WOOD LLP Counsel	1997-1998
WILLIAMS & HARRIS LLP Partner	1995-1997
CHEMICAL BANK Vice President and Assistant General Counsel	1988-1995
J.D. MATTUS COMPANY, INC Secretary, General Counsel and Director	1985-1988
THOMSON MCKINNON SECURITIES INC Vice President and Assistant General Counsel	1981-1985
SHEARMAN & STERLING Associate	1974-1981

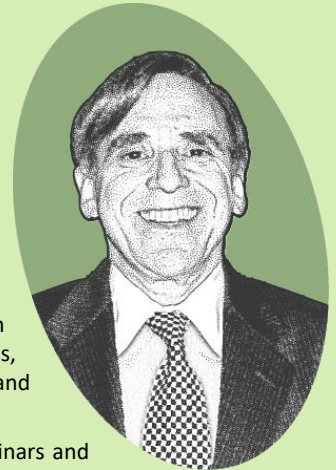
Education

University Of Michigan Juris Doctor	1974
University Of Michigan Bachelor of Arts	1971

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Craig Wolson, Esq.

Craig Wolson, Esq., a specialist in securities offerings, securities fraud, derivatives, structured finance/securitization, and secured lending, has extensive experience with various financial instruments such as ABS, CLOs, MBS, CDOs, CDS, interest rate swaps, CLNs, and repurchase agreements. Throughout his career, he has held senior positions at prominent law firms such as Shearman and Sterling, Mayer, Brown & Platt, and Cadwalader, Wickersham & Taft. He has also served as an expert witness and consultant for leading litigation firms, including Berger Montague, Chapman and Cutler, and Robbins Geller.



Wolson is a frequent participant and moderator in seminars and has contributed articles to publications such as *The Business Lawyer* and *Law 360*. He co-edited a book on securitization and structured finance transactions for the American Bar Association. In the legal community, he served as Chairman of the Structured Finance Committee of the New York City Bar Association from 2004-08.

Recognized as a New York Super Lawyer, Wolson joined the American Arbitration Association's roster of arbitrators in 2010 due to his expertise in structured finance, securities, and derivatives. He has been listed in *Who's Who in the World*, *Who's Who in America*, *Who's Who in American Law*, and *Who's Who in Finance and Business* for many years. In 2018, he received the Albert Nelson Marquis Lifetime Achievement Award.

Areas of expertise

Structured Finance

- + Cash, synthetic and hybrid Collateralized Debt Obligations (CDOs)
- + Collateralized Loan Obligations (CLOs)
- + Collateralized Bond Obligations (CBOs)
- + Asset-Backed Securities (ABS)
- + Mortgage-Backed Securities (MBS)
- + Asset-Backed Commercial Paper (ABCP)
- + Structured Investment Vehicles (SIVs)
- + Hedge funds, alternative strategies
- + Asset management.

Derivatives

- + Credit Default Swaps (CDS)
- + Interest rate, currency, commodity Swaps
- + Credit-Linked Notes (CLNs).

Securities

- + Securities fraud
- + Private placements
- + Rule 144A, regulation S offerings
- + Quarterly and annual SEC reports.

Finance

- + Asset-based lending
- + Secured loans
- + Real estate loans
- + Project finance loans
- + Repurchase (repo) agreements.

Corporate

- + M&A
- + Joint ventures
- + Licensing agreements
- + Corporate Trust Agreements
- + Indentures.

Keywords:

Securities fraud, indentures, corporate trust agreements, M&A agreements, loan documents, joint venture agreements, dissolution agreements, partnership agreements, distributor agreements, franchise agreements, software development agreements, purchase and license agreements, technology agreements, vendor agreements, derivatives, stock option plans, employment agreements, consulting agreements, corporate governance, litigation supervision, private placements, Rule 144A offerings, Regulation S offerings, public offerings (debt and equity), securitizations, structured finance transactions, 1934 Act compliance, 1940 Act compliance (Form ADV), shareholder proposals, proxy statements, Section 16 compliance, preferred stock terms, shareholder agreements, registration rights agreements, syndicated and single-lender asset-based loans, secured loans, workouts, project financing, lease financing, limited recourse financings, acquisition financings, indentures, letter of credit transactions, intercreditor agreements, subordination agreements, synthetic loans, proxies, Reg 144A, Reg D, Reg FD, Reg S, structured products, repurchase (repo) agreements, reverse repurchase (reverse repo) agreements, interest rate derivatives, currency derivatives, commodity derivatives, credit default derivatives, equity derivatives, interest rate swaps, credit default swaps (CDS), CDS, asset-backed securities, ABS, mortgage-backed securities (MBS)